

Personal Net Worth Worksheet

Instructions – Fill in the amounts for all of the items listed below that you own. Add categories as necessary for your situation. Then complete the information for your debts, listing the total balances due. Use the comments section for any notations such as interest rates, or dates to pay off debts. Your total assets minus your total debts equals your net worth.

Assets (I Own)	Value	Comments
Savings		
Investments		
Retirement Plans		
Company Benefits		
Trust Assets		
Home		
Autos		
Total Assets		
Debts (I Owe)	Value	Comments
Home Mortgage		
Auto Loans		
Education Loans		
Home Equity		
Credit Cards		
Investments		
Other		
Total Debts		
Total Assets Minus Debts =		
Net Worth		

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